



Well-funded Mining & Exploration Company



Two Gold Projects in SW Nevada



#1 Gold Mining District in the World



Strong JV Partnerships (Augusta-Titan)



Water & Mining Licenses up to date



Permits & Drills in Place

MINERAL RIDGE HIGHLIGHTS

- **13,879-acre** property in Esmeralda County
- Fully permitted for production and drill-ready
- Current open pit Mineral Resource of 350,000 oz gold at an average grade of 1.16 g/t
- Titan Mining can earn up to a 100-per-cent interest for cash payments of up to \$42 million
- Titan Mining has started a comprehensive drill campaign to expand resources around the existing open pits and thoroughly test the other targets with the potential for new discoveries

GOLDWEDGE HIGHLIGHTS

- **6,071-acre** property located in Nye Country, Nevada
- Fully permitted underground mine and a 400 ton per day mill facility
- Acquired 4,300 adjacent acres from Kinross
- Situated on the southern periphery of the Manhattan Caldera; approx. 16 km south of the +15 M oz. Round Mountain Mine, the largest gold mine in Nevada, owned by Kinross Gold
- An underground delineation drilling program is in progress and planning for surface drilling on high-priority targets over the entire land package is underway

STOCK INFO & PERFORMANCE

(As of April 23, 2021)

CASH ON HAND	\$4M CDN (\$3.2 USD)
STOCK PRICE	\$0.11
MARKET CAP	22.1M CDN - 201,162,606
3-MONTH PERFORMANCE	Hi: \$0.16 Lo: \$0.105 12,778,205 Volume (63 Trading Days)
52 WEEKS	Hi: \$0.215 Lo: \$0.08

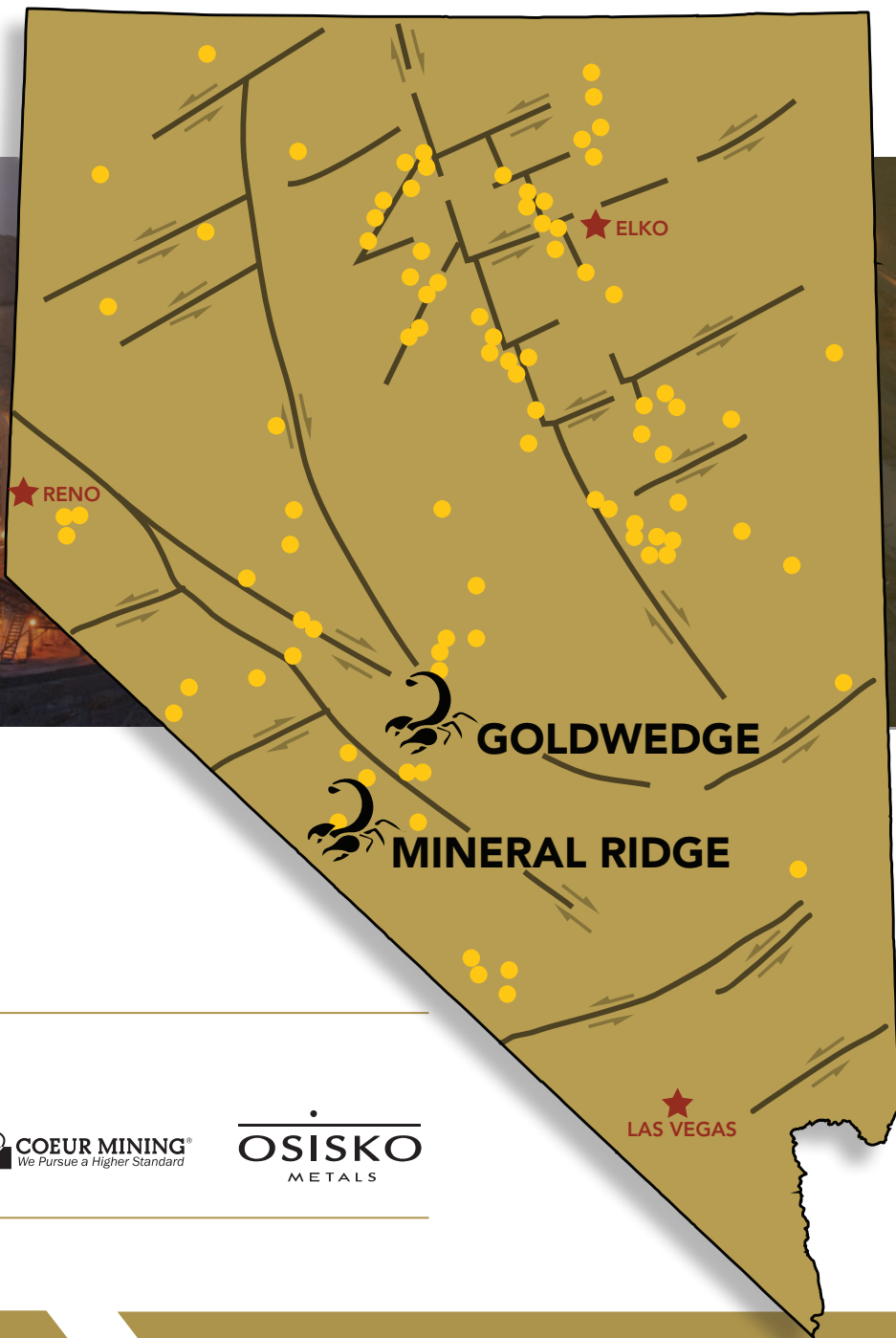


SHARE STRUCTURE

OUTSTANDING COMMON SHARES	112,100,106
CONVERTIBLE DEBENTURES	89,062,500*
WARRANTS	37,500,000**
OPTIONS	8,450,000
FULLY DILUTED	247,112,606

* 46% of Debenture Holders: G.R. Dawson Holdings Ltd. (Directors).

** Exercisable 3yrs from date of Issue at \$0.24 for gross proceeds of \$9M CDN



 Wrench Fault Systems

 Major Gold Deposits

NOTABLE MAJORS IN NEVADA



MANAGEMENT & DIRECTORS

- **Brian Lock**, Chief Executive Officer & Director
- **Dan O'Brien**, Chief Financial Officer
- **Doris Meyer**, Corporate Secretary
- **Peter Brieger**, Director
- **Chris Zerga**, Director
- **Bruce Dawson**, Director
- **Ian Dawson**, Director

WHY INVEST IN SCORPIO GOLD?

- 19,950 Acres in well known and established mining jurisdictions
- Recent Financing & Earn-In Agreement with Titan Mining
- Two Projects, Fully Permitted & Drill Ready
- Extensive Drill Program Planning Underway
- 4,300 additional acres from Kinross
- Augusta Group Investments owns 27.2%
- Experienced Management Team and Board of Directors focused on maximizing per share value